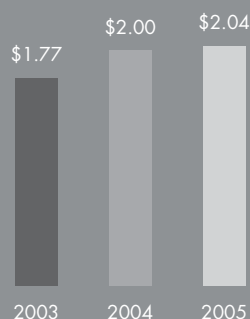
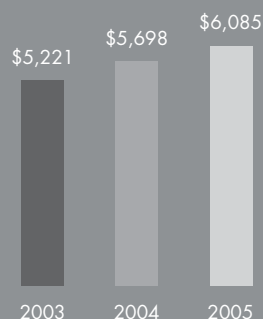


### Net Income Per Share



### Operating Income (in millions)



## Financial Highlights

Year ended December 31,	2005	2004	Percent Change
<i>(in millions except per share data, percent change and unit case volume)</i>			
Net operating revenues	\$ 23,104	\$ 21,742	6%
Operating income	\$ 6,085	\$ 5,698	7%
Net income	\$ 4,872	\$ 4,847	1%
Net income per share (basic and diluted)	\$ 2.04 <sup>1</sup>	\$ 2.00 <sup>2</sup>	2%
Net cash provided by operating activities	\$ 6,423	\$ 5,968	8%
Dividends paid	\$ 2,678	\$ 2,429	10%
Share repurchase activity	\$ 2,019	\$ 1,754	15%
Unit case volume (in billions)			
International operations	14.8	14.1	5%
North America operations	5.8	5.7	2%
Worldwide	20.6	19.8	4%

<sup>1</sup> 2005 basic and diluted net income per share included a net decrease of \$0.13 as a result of the following items: a \$0.13 per share decrease related to taxes recorded on the repatriation of previously unremitted foreign earnings under the American Jobs Creation Act; a \$0.04 per share decrease related to impairment charges from write-downs of certain trademarks; a \$0.02 per share decrease related to a change in an estimate used in accounting for stock-based compensation awards; a \$0.01 per share decrease related to the Company's proportionate share of significant nonoperating items at one of our equity method investees, Coca-Cola Enterprises Inc. (CCE); a \$0.04 per share increase related to reversals of previously accrued taxes resulting from favorable resolution of tax matters; a \$0.01 per share increase related to the settlement of a class-action lawsuit concerning price fixing by one of the Company's vendors; and a \$0.01 per share increase related to gains on issuances of stock by one of our Company's equity method investees, Coca-Cola Amatil Limited. Per share amounts do not add due to rounding.

<sup>2</sup> 2004 basic and diluted net income per share included a net decrease of \$0.06 as a result of the following items: a \$0.13 per share decrease related to impairment charges from write-downs of certain manufacturing investments, an intangible asset, and franchise rights; a \$0.03 per share decrease related to the recognition of a valuation allowance on certain deferred taxes of Coca-Cola Erfrischungsgetränke AG; a \$0.02 per share decrease related to a donation to The Coca-Cola Foundation; a \$0.05 per share increase related to reversals of previously accrued taxes resulting from favorable resolution of tax matters; a \$0.02 per share increase resulting from the realization of certain tax credits related to new tax legislation; a \$0.02 per share increase due to an insurance settlement related to the class-action lawsuit that was settled in 2000; a \$0.01 per share increase for the Company's proportionate share of a favorable tax settlement related to one of our equity method investees, Coca-Cola FEMSA, S.A. de C.V.; and a \$0.01 per share increase related to gains on issuances of stock by CCE. Per share amounts do not add due to rounding.